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This is an abridged prospectus containing salient features of the Red Herring Prospectus dated February 26, 2026 (the "RHP"). You are encouraged to read greater details available in the RHP (Download link: www.srinibaspradhan.com). Unless otherwise specified all capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

THIS ABRIDGED PROSPECTUS CONSISTS OF FOUR PAGES OF BID CUM APPLICATION FORM ALONG WITH INSTRUCTIONS AND EIGHT PAGES OF ABRIDGED PROSPECTUS. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.



SRINIBAS PRADHAN CONSTRUCTIONS LIMITED

Corporate Identification Number: U45201OR2020PLC034275

REGISTERED OFFICE	CORPORATE OFFICE	CONTACT PERSON	TELEPHONE, EMAIL AND FACSIMILE	WEBSITE
Plot No. 813, Khata No. 106/548, Brajraj Nagar, Chhualiberna, Jharsuguda, Belpahar Rs, Jharsuguda, Belpahar, Orissa, India, 768217	N.A.	Ms. Surbhi Agrawal, Company Secretary and Compliance officer	Telephone: +91 6645 251105 Email: cs@srinibaspradhan.com Facsimile: N.A.	www.srinibaspradhan.com

PROMOTERS OF THE COMPANY

MR. RAMAKANTA PRADHAN, MR. SRINIBAS PRADHAN & MRS. JYOTSHNA PRADHAN

DETAILS OF OFFER TO PUBLIC

Type of Issue (Fresh/OFS/ Fresh & OFS)	Fresh Issue Size (by no. of shares or by amount in Rs.)	OFS Size (by no. of shares or by amount in Rs.)	Total Issue Size (by no. of shares or by amount in Rs.)	Issue Under 6(1) / 6(2)/ 229(1)/ 229(2)	Share Reservation			
					QIB	NII	Individual Bidders	Market Maker
Fresh Issue and Offer for Sale	Up to 17,13,600 Equity Shares*	Up to 3,60,000 Equity Shares*	Up to 20,73,600 Equity Shares*	The Issue is being made pursuant to Regulation 229(1) of Chapter IX of SEBI (ICDR) Regulations 2018 as amended.	Not more than 19,200 Equity Shares	Not less than 9,75,600 Equity Shares	Not less than 9,74,400 Equity Shares	Up to 1,04,400 Equity Shares

*These equity shares are proposed to be listed on SME Platform of National Stock Exchange of India Limited i.e. NSE Emerge

DETAILS OF OFFER FOR SALE BY PROMOTER(S)/ PROMOTER GROUP/ OTHER SELLING SHAREHOLDERS (UPTO A MAXIMUM OF 10 SELLING SHAREHOLDERS)

Name of Selling Shareholder	Type	Number Of Equity Shares Offered/ Amount in Rs.	Average Cost of Acquisition (In ₹ Per Equity Share)
Ramakanta Pradhan	Promoter	1,80,000	10.78
Srinibas Pradhan	Promoter	1,80,000	16.72

P: Promoter; PG: Promoter Group; OSS: Other Selling shareholder; WACA: Weighted Average Cost of Acquisition shall be calculated on fully diluted basis

PRICE BAND, MINIMUM BID LOT & INDICATIVE TIMELINES

Price Band*	Rs. [●] /- to Rs. [●] /- Per Equity Share of face value of 10/- each.
Minimum Bid Lot Size	For details of minimum bid lot size, please refer to price band advertisement to be published in all editions of business standard (a widely circulated English national daily newspaper) and all edition of business standard (a widely circulated Hindi national daily newspaper, and Cuttack edition of Pratidin, a regional newspaper of orissa where our registered office is located) at least 2 working days prior to the bid/offer opening date.
Anchor Portion Offer Opens/Closes on	NA
Bid/Offer Open On	March 06, 2026 (Friday)
Bid/offer Closes On	March 10, 2026 (Tuesday)
Finalization of Basis of Allotment	March 11, 2026 (Wednesday)
Initiation of Refunds	March 12, 2026 (Thursday)
Credit of Equity Shares to Demat accounts of Allottees	March 12, 2026 (Thursday)
Commencement of trading of Equity Shares	March 13, 2026 (Friday)

*For details of price band and Basis of Offer Price, please refer to price band advertisement and page no. 127 of RHP.

The Weighted average cost of acquisition of all Equity Shares transacted over the trailing eighteen months from the date of Red Herring Prospectus.

Name of shareholders	No. of shares Acquire in last Eighteen Months	Weighted Average Price (in Rs.)	Upper End of the Price Band these times of the WACA	Range of Acquisition price Lowest Price – Highest Price (in Rs.)
Ramakanta Pradhan	6,12,625	Nil	0.00	0.00
Srinibas Pradhan	6,97,868	Nil	0.00	0.00

Including the Equity Shares issued pursuant to bonus issue.

Note: For arriving at the weighted average price at which the equity shares of the Company were acquired by the Promoters, only acquisition of equity shares has been considered while arriving at weighted average price per Equity Share for last Eighteen Months.

**As certified by M/s Kapish Jain & Associates, Chartered Accountants by way of its certificate dated February 16, 2026 vide UDIN; 26521888XTDKIE7778.*

RISKS IN RELATION TO THE FIRST ISSUE

This being the first public issue of the Equity Shares of our Company, there has been no formal market for the Equity Shares. The face value of each Equity Share is ₹ 10/-. The Floor Price, Cap Price and Issue Price as determined by our Company, in consultation with the Book Running Lead Manager, on the basis of the assessment of market demand for the Equity Shares by way of the Book Building process, as stated under “**Basis for offer Price**” on page 127 of the Red Herring Prospectus should not be considered to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares nor regarding the price at which the Equity Shares will be traded after Listing.

GENERAL RISK

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of the Red Herring Prospectus. Specific attention of the investors is invited of the section titled “**Risk Factors**” beginning on Page No. 45 of the Red Herring Prospectus.

PROCEDURE

You may obtain a physical copy of the Bid-cum-Application and the RHP from Stock Exchange, Registrar to offer, Share Transfer Agent, Depository Participants, Stock brokers, Underwriter, Bankers to the offer, investors’ application or Self Certified Syndicate Banks.



If you wish to know about processes and procedures applicable to this issue, you may request for a copy of the RHP and/or the General Information Document (GID) from the BRLM’s or download it from the websites of the Stock Exchanges i.e. www.nseindia.com; and the BRLMs i.e. www.novuscaps.com


PRICE INFORMATION OF BRLM’s*

Sr. No.	Issue name	Name of Merchant Banker	+/- % change in closing price, [+/- % change in closing benchmark]- 30th calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark]- 90th calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark]- 180th calendar days from listing
1.	Snehaa Organics Limited	Novus Capital Advisors Private Limited	(15.44)	(34.60)	Not Applicable
			0.62	5.23	
2.	Mahendra Realtors & Infrastructure Limited		(16.33)	(3.64)	(15.33)
			1.10	(3.43)	2.53
3.	Medistep Healthcare Limited		(33.47)	(40.81)	(52.93)
			1.82	(4.51)	2.39
4.	Cedaar Textile Limited		5.17	(28.44)	(46.13)
			3.48	(2.23)	(2.62)
5.	Jainik Power Cables Limited		17.98	67.71	47.80
			1.03	0.87	4.80
6.	Nikita papers Limited		0.55	3.78	34.44
		(3.40)	0.34	6.77	
7.	Gajanand International Limited	(42.60)	(50.13)	(61.40)	
		(1.62)	(4.12)	13.33	
8.	Ambey Laboratories Limited	(26.16)	(29.94)	(35.41)	
		0.13	2.73	5.41	
9.	Akiko Global Services Limited	(18.80)	(14.30)	(14.68)	
		3.68	3.55	(1.29)	
10.	Enser Communications Limited	(2.99)	146.36	274.54	
		1.08	6.65	15.03	
11.	Sungarner Energies Limited	(17.66)	(27.57)	23.91	
		(0.95)	4.37	15.29	

PRICE INFORMATION OF BRLM's*					
Sr. No.	Issue name	Name of Merchant Banker	+/- % change in closing price, [+/- % change in closing benchmark]- 30th calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark]- 90th calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark]- 180th calendar days from listing
12.	Pearl Green Clubs and Resorts Limited	Novus Capital Advisors Private Limited	3.27	(0.50)	(2.92)
			11.95	45.52	102.80
13.	Globesecure Technologies Limited		212.94	313.07	125.47
			(5.35)	14.94	38.57
14.	Jeena Sikho Lifecare Limited		(12.69)	(18.16)	(15.17)
			(2.42)	(7.09)	22.78
15.	SBL Infratech Limited		(55.20)	(64.8)	(47.72)
			(0.53)	(3.77)	(3.48)
16.	Kranti Industries Limited		(1.22)	2.84	(12.04)
			(8.38)	1.62	(3.16)
17.	Goblin India Limited		125.71	80.21	(27.20)
			4.62	8.70	(20.29)
18.	Ascom Leasing and Investments Limited	5.00	0.00	15.83	
		(0.60)	(5.47)	(15.60)	
19.	Trekkingtoes.Com Limited	(55.59)	(59.90)	(67.92)	
		(3.77)	12.14	28.67	

Source: Price Information www.bseindia.com & www.nseindia.com Offer Information from respective Prospectus.

<p>Name of BRLM and contact details (telephone and email id) of each BRLM</p>	 <p>NOVUS CAPITAL ADVISORS PRIVATE LIMITED (formerly known as Fast Track Finsec Private Limited) Office No. V-116, 1st Floor, New Delhi House, 27, Barakhambha Road, New Delhi – 110001 Telephone: +91-11-43029809 Email: mb@novuscaps.com Website: www.novuscaps.com Investor Grievance Email: investor@novuscaps.com Contact Person: Ms. Sakshi/ Ms. Shweta Mehrotra SEBI registration number: INM000012500 CIN: U65191DL2010PTC200381</p>
<p>Name of Syndicate Members</p>	<p>Not Applicable</p>
<p>Name of Market Makers</p>	 <p>RIKHAV SECURITIES LIMITED Address: B 501-502, O2 COMMERCIAL BUILDING, Asha Nagar, Mulund (W) Mumbai -400080 Tel No.: 022-69078200/300 Fax No.: Not Available Email: info@rikhav.net Website: www.rikhav.net Contact Person: Mr. Hitesh H Lakhani SEBI Registration No.: INZ000157737</p>

Name of Registrar to the Offer and contact details (telephone and email id)	 <p>MAASHITLA SECURITIES PRIVATE LIMITED 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, New Delhi - 110034 Tel No: +91 011-47581432 E-mail Id: Investor.ipo@maashitla.com Investor Grievance Email: Investor.ipo@maashitla.com Website: www.maashitla.com Contact Person: Mr. Mukul Agrawal SEBI Registration No: INR000004370 CIN: U67100DL2010PTC208725</p>
Name of Statutory Auditor	M/s Kapish Jain & Associates, Chartered Accountants
Name of Credit Rating Agency and the rating or grading obtained if any	Not Applicable
Name of Debenture trustee, if any.	Not Applicable
Self-Certified Syndicate Banks	The list of banks is available on https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35
Non-Syndicate Registered Brokers	You can submit Bid cum Application Forms in the Issue to Non-Syndicate Registered Brokers at the Non-Syndicate Broker Centres. For further details, see section titled “ <i>Offer Procedure</i> ” beginning at page no. 352 of the RHP.
Details regarding website address(es)/ link(s) from which the investor can obtain list of Registrar to issue and share transfer agents, depository participants and stock brokers who can accept application from investor (as applicable)	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes

PROMOTERS OF THE ISSUER COMPANY

Sr. No.	Name	Individual/ Corporate	Experience & Educational Qualification
1	Mr. Ramakanta Pradhan	Individual	Experience: 28 years of valuable business experience of Infrastructure and Construction Industry. Qualification: 12 th Qualified
2	Mr. Srinibas Pradhan	Individual	Experience: 24 years of experience in planning and managing infrastructure and construction projects. Qualification: 10 th Qualified
3	Ms. Jyotshna Pradhan	Individual	Experience: 8 years of experience in inventory management. Qualification: Bachelor’s Degree in Arts.

BUSINESS OVERVIEW AND STRATEGY

Company Overview	We are engaged in infrastructure development across various domains, with a primary focus on Roads and Highways, including Rural, Major District, and Urban roads. We utilize a range of materials such as Aggregate, Sand, Tar, and Cement to ensure durable and reliable construction. In addition to roads, we focus on construction of Bridges and Steel Structures, both for bridges and sheds. Our Civil Construction Services encompass a wide spectrum, from Foundations and Superstructures to Multi-Storied Structures, Factories, and Industrial Facilities. We engage in competitive bidding processes by participating in tenders/bids/quotations and complete the process for getting contracts/work orders for diverse projects in the State of Odisha, such as Roads, Bridges, Irrigation & Canals, Civil, and Industrial construction. For further details, please see chapter titled “ <i>Our Business</i> ” on page no.157 of the RHP.
Product /Service Offering	Our main services broadly categories in: - Construction of Roads and bridges, Construction of Industrial Building and others, Annual Maintenance and other operations and Rental Income from Machinery

Revenue segmentation by product/ Service offering	S. No.	Particulars	For the Year/as on			
			30 th September 2025	31 st March, 2025	31 st March, 2024	31 st March, 2023
			(Rs. in Lakhs)	(Rs. in Lakhs)	(Rs. in Lakhs)	(Rs. in Lakhs)
	1.	Revenue from Construction of Road & Bridges	3386.14	6,299.04	1239.60	55.49
	2.	Revenue from Construction of Industrial Building and others	989.13	2,136.17	1489.38	2130.85

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS

Revenue segmentation by product/ Service offering	S. No.	Particulars	For the Year/as on			
			30 th September 2025 (Rs. in Lakhs)	31 st March, 2025 (Rs. in Lakhs)	31 st March, 2024 (Rs. in Lakhs)	31 st March, 2023 (Rs. in Lakhs)
	3.	Revenue from Annual Maintenance and Other Operations	122.76	495.32	679.09	422.41
	4.	Rental Income from Machinery	60.67	37.95	118.87	26.13
		Total	4558.70	8,968.47	3526.94	2634.88


Geographies Served	In India: Orissa Outside India: NIL
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Revenue segmentation by geographies	S. No.	Particulars	For the year ended as on			
			31 st March, 2025 (Rs. in Lakhs)	31 st March, 2024 (Rs. in Lakhs)	31 st March, 2023 (Rs. in Lakhs)	31 st March, 2023 (Rs. in Lakhs)
	1.	Orissa	4558.70	8,968.47	3526.94	2634.88
		Total	4558.70	8,968.47	3526.94	2634.88

Key Performance Indicators	Key financial and operational performance indicators of our Company, as included in “ <i>Basis for Offer Price</i> ” beginning on page no. 127 of the Red Herring Prospectus.
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Client Profile or Industries Served	Construction Industry
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Revenue segmentation in terms of top 5/10 clients or Industries	Our top Ten customers have contributed 98.45% , 97.73% , 96.66% and 100% of our revenues for the period ended September 30, 2025 and for the year ended March 31, 2025, March 31, 2024 and March 31, 2023 respectively based on Restated Consolidated Financial Statements.
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Intellectual Property	S. No.	Trademark / Wordmark	Trademark type	Application number	Class	Current Status
	1.		Device	6370777	37	Objected

Market Share	No Data Available.
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Manufacturing Plant/ Registered Office	Our Registered Office is situated at Plot No. 813, Khata No. 106/548, Brajraj Nagar, Chhualiberna, Jharsuguda, Belpahar Rs, Jharsuguda, Belpahar, Orissa, India, 768217.
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Employee, Strength:	As on January 31, 2026, the Company has employed 154 employees at various levels of the Organization. For further details, please see “ <i>Our Business</i> ” on page no.157 of the Red Herring Prospectus.
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BOARD OF DIRECTORS

Sr. No.	Name	Designation (Independent / Whole time / Executive / Nominee)	Experience & Educational Qualification	Other Directorships and Designated Partner/ Partner
1.	Ramakanta Pradhan	Chairman & Whole-Time Director	Experience: 28 years of valuable business experience of infrastructure and construction Industry. Qualification: 12 th Qualified	INDIAN COMPANIES/LLP: Srinibas Pradhan Infra Private Limited FOREIGN COMPANIES: NIL
2.	Srinibas Pradhan	Managing Director	Experience: 24 years of experience in planning and managing infrastructure and construction projects. Qualification: 10 th Qualified	INDIAN COMPANIES/LLP: Srinibas Pradhan Infra Private Limited FOREIGN COMPANIES: NIL
3.	Jyotshna Pradhan	Non-Executive Director	Experience: 8 years of experience in inventory management. Qualification: Bachelor’s Degree in Arts.	INDIAN COMPANIES/LLP: NIL FOREIGN COMPANIES: NIL
4.	Biranchi Narayan Hota	Non-Executive (Independent Director)	Experience: 41 years of experience in Government sector. Qualification: Post Graduate Diploma in Sericulture	INDIAN COMPANIES/LLP: NIL FOREIGN COMPANIES: NIL

BOARD OF DIRECTORS				
Sr. No.	Name	Designation (Independent / Whole time / Executive / Nominee)	Experience & Educational Qualification	Other Directorships and Designated Partner/ Partner
5.	Ayushi Sharma	Non-Executive (Independent Director)	Experience: 5 years of legal expertise Qualification: Bachelor of Commerce, LLB	INDIAN COMPANIES/LLP: 1. Srinibas Pradhan Infra Private Limited 2. Shivchem Agro Limited FOREIGN COMPANIES: NIL
6.	Prithwiraj Singdeo	Non-Executive (Independent Director)	Experience: 26 years of legal expertise Qualification: Bachelor of Commerce, LLB	INDIAN COMPANIES/LLP: NIL FOREIGN COMPANIES: NIL

For further details in relation to our Board of Directors, see “*Our Management*” beginning on page no. 218 of the Red Herring Prospectus.

OBJECT OF THE OFFER

Details of means of finance –

The fund requirements for each of the objects of the Offer are stated as follows:

(Rs. in Crores)

Sr. No.	Objects of the Issue	Total estimate cost	Amount deployed till January 12, 2026	Amount to be financed from Net Proceeds	Estimated Net Proceeds Utilization	
					FY 2025- 26	FY 2026-27
1.	Funding the working capital requirements of our Company	11.55	-	11.55	5.00	6.55
2.	Repayment of portion of loan availed by our Company	1.00	-	1.00	1.00	-
3.	General Corporate Purpose;** and	[•]	-	[•]	[•]	[•]
4.	Issue Expenses*	[•]	0.0894	[•]	[•]	[•]
	Total	[•]	[•]	[•]	[•]	[•]

* M/s Kapish Jain & Associates Chartered Accountants (Peer reviewed Statutory Auditor of the Company) vide certificate dated February 16, 2026 has certified that the Company has incurred expenses of 8.94 lakhs towards “Issue Expenses” as on January 12, 2026 from its internal accruals

**To be finalized upon determination of the Offer Price and updated in the Red Herring Prospectus prior to filing with the ROC. The amount to be utilized for general corporate purposes shall not exceed 15% of the gross proceeds or 10 crore, whichever is lower from the Fresh Issue.

Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public issues / rights issue, if any, of the Company in the preceding 10 years: NA

Name of monitoring agency, if any: NA

Terms of Issuance of Convertible Security, if any: Not Applicable

SHAREHOLDING PATTERN

Sr. No.	Particulars	Pre-Offer number of shares	% Holding of Pre Offer
1.	Promoter and Promoter Group	52,41,973	85.27%
2.	Public	9,05,424	14.73%
Total		61,47,397	100.00%

Number/amount of equity shares proposed to be sold by selling shareholders.

NAME OF SELLING SHAREHOLDER	TYPE	NUMBER OF EQUITY SHARES OFFERED/ AMOUNT	WEIGHTED AVERAGE COST OF ACQUISITION (IN ₹ PER EQUITY SHARES)
Srinibas Pradhan	Promoter	1,80,000	16.72
Ramakanta Pradhan	Promoter	1,80,000	10.78

RESTATED FINANCIALS STATEMENT

(All amounts in Indian Rupees in Lakhs, unless otherwise stated)

PARTICULARS	For the period ended	For the Year ended as on		
	September 30, 2025	March 31, 2025	March 31, 2024	March 31, 2023
Total income from operations (Net)	4,558.70	8,968.47	3,526.94	2,634.88
Net Profit/(Loss) before tax and extraordinary items	556.30	880.47	476.69	197.93
Net Profit / (Loss) after tax and extraordinary items	410.87	658.62	354.89	148.17
Equity Share Capital	614.74	436.09	414.38	9.38
Reserves and Surplus	1,586.55	1,154.64	357.18	257.29
Net Worth ⁽¹⁾	2,201.29	1,590.73	771.56	266.67
Restated Basic Earnings per Share ⁽²⁾	6.89	11.33	64.25	93.13
Restated Diluted Earnings per Share ⁽³⁾	6.89	11.33	64.25	93.13
Restated Net Asset Value per Share ⁽⁴⁾ (Post Bonus)	35.81	27.36	13.96	82.05
Total Borrowings ⁽⁵⁾	1716.61	1725.49	187.59	5.77

(1) Net Worth is calculated as the sum of equity share capital and other equity attributable to owners of the Company;

(2) Basic EPS = Net Profit after tax, as restated, attributable to equity shareholders divided by weighted average no. of equity shares outstanding during the year/ period

(3) Diluted EPS = Net Profit after tax, as restated, attributable to equity shareholders divided by weighted average no. of diluted equity shares outstanding during the year/ period.

(4) Net Asset Value per share = Net worth attributable to the owners of the company divided by the numbers of shares outstanding as at year end.

(5) Total borrowings is the sum of short-term borrowings and long-term borrowings

INTERNAL RISK FACTORS

The below mentioned risks are top 7 risk factors as per the RHP

1. Our business operations are focused primarily in the State of Odisha. We rely heavily on projects undertaken or awarded within Odisha, by entities such as the local authorities, municipal bodies, and other organizations operating in the state. As a result, our revenue streams are derived entirely from contracts with a limited number of entities, exposing us to risks arising from economic, regulatory, and other changes specific to Odisha. Any adverse changes in central or state government policies could potentially lead to foreclosure, termination, restructuring, or renegotiation of our contracts. Such developments could significantly impact our business operations and financial results
2. We depend on certain key customers for our revenues. A decrease in the revenues we derive from them could materially and adversely affect our business, results of operations, cash flows and financial condition.
3. As of February 15, 2026, our Order Book, on a consolidated basis, was ₹ 18,406.95 Lakhs Projects included in our Order Book may be delayed, modified or cancelled for reasons beyond our control, or not fully paid for by our clients, which could materially harm our cash flow position, revenues or profits.
4. We have in past entered into related party transactions and we may continue to do so in the future
5. We may be exposed to liabilities arising from defects during construction, which may adversely affect our business, financial condition, results of operations and prospects
6. The Company is dependent on few suppliers for purchase. Loss of any of these large suppliers may affect our business operations
7. Our Company depends on the knowledge and experience of our Promoters, Ramakanta Pradhan and Srinibas Pradhan and other key managerial personnel for our growth. The loss of their services may have a material adverse effect on our business, financial condition and results of operations.

For further details on "Risk Factors" please refer page no. 45 of the Red Herring Prospectus.

SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION

A. Total number of outstanding litigations against the company and amount involved (Rs. in lakhs)

Sr. No.	Name of individual/ entity	Criminal Proceedings (Number/ Amount)	Tax Proceedings (Number/ Amount)	Statutory/ Regulatory proceeding (Number/ Amount)	Disciplinary actions by the SEBI or stock Exchanges against our Promoters (Number/Amount)	Material civil litigation (Number/ Amount)	Aggregate amount involved (Number/ Amount)
1.	Company						
	By the Company	Nil	Nil	Nil	Nil	Nil	Nil
		Nil	Nil	NIL	NIL	Nil	Nil
	Against the Company	Nil	NIL	Nil	Nil	Nil	Nil
		NIL	NIL	NIL	NIL	Nil	Nil
2.	Directors (Other than Promoters)						
	By the Directors	Nil	Nil	Nil	Nil	Nil	Nil
		Nil	Nil	Nil	Nil	Nil	Nil
	Against the Directors	Nil	Nil	Nil	Nil	Nil	Nil
		Nil	Nil	Nil	Nil	Nil	Nil
3.	Promoters						
	By the Promoters	1	Nil	Nil	Nil	1	2
		5.00	Nil	Nil	Nil	*	5.00
	Against the Promoters	Nil	Nil	Nil	Nil	2 [#]	2
		Nil	Nil	Nil	Nil	12.36	12.36
4.	Subsidiaries						
	By the Subsidiaries	Nil	Nil	Nil	Nil	Nil	Nil
		Nil	Nil	Nil	Nil	Nil	Nil
	Against the Subsidiaries	Nil	1	Nil	Nil	Nil	1
		Nil	8.72	Nil	Nil	Nil	8.72
5.	Group Companies						
	By the Group Companies	Nil	Nil	Nil	Nil	Nil	Nil
		Nil	Nil	Nil	Nil	Nil	Nil
	Against the Group Companies	Nil	Nil	Nil	Nil	Nil	Nil
		Nil	Nil	Nil	Nil	Nil	Nil
6.	KMP/SMP						
	By the KMP	Nil	Nil	Nil	Nil	Nil	Nil
		Nil	Nil	Nil	Nil	Nil	Nil
	Against the KMP	Nil	Nil	Nil	Nil	Nil	Nil
		Nil	Nil	Nil	Nil	Nil	Nil

*Amount not quantifiable

One of the case amounts is not quantifiable as mentioned on "Legal and other information" chapter on page no.310 of the Red Herring Prospectus

For further details, see "Outstanding Litigation and Material Developments" on page no. 310 of the RHP.

B. Brief details of top 5 material outstanding litigations against the company and amount involved -Nil

C. Regulatory Action, if any - disciplinary action taken by SEBI or stock exchanges against the Promoters in last 5 financial years including outstanding action, if any – NIL

D. Brief details of outstanding criminal proceedings against Promoters (200- 300-word limit in total): Nil

ANY OTHER IMPORTANT INFORMATION AS PER BRLM / ISSUER COMPANY

NIL

DECLARATION BY THE COMPANY

We hereby certify and declare that all relevant provisions of the Companies Act, 2013 and the rules, regulations and guidelines issued by the Government of India, and the regulations or guidelines issued by Securities and Exchange Board of India, established under Section 3 of the Securities and Exchange Board of India Act, 1992 as the case may be, have been complied with and no statement made in the Red Herring Prospectus is contrary to the provisions of the Companies Act, 2013, the Securities Contracts (Regulation) Act, 1956, and the Securities and Exchange Board of India Act, 1992, each as amended or the rules, regulations or guidelines issued thereunder, as the case may be. I further certify that all the disclosures and statements made in the Red Herring Prospectus are true and correct.