

TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER

A. For Equity Issues

Name of the Issuer: Srinibas Pradhan Constructions Limited

- | | | |
|----|--|--|
| 1. | Type of issue (IPO/ FPO) | SME IPO |
| 2. | Issue size (Rs. Lakh) | Rs. 2032.13 Lakhs (Fresh Issue and Offer for sale) |
| 3. | Grade of issue along with name of the rating agency | Not Applicable as IPO on SME Platform of NSE |
| 4. | Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged. | 1.12 Times |
| 5. | QIB holding (as a % of total outstanding capital) as disclosed to stock exchange. | |
| | <i>(i) allotment in the issue</i> | 0.27% |
| | <i>(ii) at the end of the 1st Quarter immediately after the listing of the issue</i> | NA |
| | <i>(iii) at the end of 1st FY</i> | NA |
| | <i>(iv) at the end of 2nd FY</i> | NA |
| | <i>(v) at the end of 3rd FY</i> | NA |

6. **Financials of the issuer (as per the annual consolidated financial results submitted to stock exchange)**

(Rs. in Lakhs)

| <i>Parameters</i> | <i>March 31, 2026</i> | <i>March 31, 2027</i> | <i>March 31, 2028</i> |
|--|--|--|--|
| <i>Income from operations</i> | Will be updated at the end of 1 st FY | Will be updated at the end of 2 nd FY | Will be updated at the end of 3 rd FY |
| <i>Net Profit for the period</i> | | | |
| <i>Paid-up equity share capital</i> | | | |
| <i>Reserves excluding revaluation reserves</i> | | | |

7. **Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)**

- | | |
|-----------------------------------|---|
| <i>(i) at the end of 1st FY</i> | Not Ascertainable as the Company got Listed on March 13, 2026 |
| <i>(ii) at the end of 2nd FY</i> | NA |
| <i>(iii) at the end of 3rd FY</i> | NA |

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|--|----------|----|----|----|----|----|----|----|----|----|----|----|
| <i>Index (of the Designated Stock Exchange):</i> | 23151.10 | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| <i>Sectoral Index (NSE SME IPO Index)</i> | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |

13. **Basis for Issue Price and Comparison with Peer Group** (Source of accounting ratios of peer group may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

| Accounting ratio | Name of company | As disclosed in the offer document | At the end of 1 st FY | At the end of 2 nd FY | At the end of 3 rd FY |
|---|------------------------|------------------------------------|----------------------------------|----------------------------------|----------------------------------|
| EPS | Issuer | 6.89 | NA | NA | NA |
| | Peer Group: | | | | |
| | AVP Infracon Limited | 9.29 | NA | NA | NA |
| | Sonu Infratech Limited | 5.28 | NA | NA | NA |
| P/E | Issuer | 14.22 | NA | NA | NA |
| | Peer Group: | | | | |
| | AVP Infracon Limited | 11.84 | NA | NA | NA |
| | Sonu Infratech Limited | 15.74 | NA | NA | NA |
| RONW | Issuer | 21.67% | NA | NA | NA |
| | Peer Group: | | | | |
| | AVP Infracon Limited | 16.29% | NA | NA | NA |
| | Sonu Infratech Limited | 8.34% | NA | NA | NA |
| NAV per share based on balance sheet | Issuer | 35.81 | NA | NA | NA |
| | Peer Group: | | | | |
| | AVP Infracon Limited | 63.80 | NA | NA | NA |
| | Sonu Infratech Limited | 69.10 | NA | NA | NA |
| | | | | | |

*Financial information of our Company is derived from the Restated Consolidated Financial Statements for the period ended September 30, 2025.

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14 Any other material information

Not Ascertainable as the Company got Listed on March 13, 2026

Note: For further updates and information, please refer stock exchange website i.e. www.nseindia.com.