

TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER

A. For Equity Issues

Name of the Issuer: Akiko Global Services Limited

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| 1. | Type of Issue (IPO/ FPO) | SME IPO |
| 2. | Issue size (Rs. Lakh) | Rs. 2311.23 Lakh |
| 3. | Grade of issue along with name of the rating agency | Not Applicable as IPO on SME Platform of NSE |
| 4. | Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged. | 7.7 Times |
| 5. | QIB holding (as a % of total outstanding capital) as disclosed to stock exchange. | |
| | <i>(i) allotment in the issue</i> | 13.22% |
| | <i>(ii) at the end of the 1st Quarter immediately after the listing of the issue</i> | 4.45% |
| | <i>(iii) at the end of 1st FY</i> | 1.10% |
| | <i>(iv) at the end of 2nd FY</i> | Nil |
| | <i>(v) at the end of 3rd FY</i> | Nil |

6. Financials of the issuer (as per the annual consolidated financial results submitted to stock exchange)

(Rs. in Lakhs)

<i>Parameters</i>	<i>FY 25</i>	<i>FY 26</i>	<i>FY 27</i>
<i>Income from operations</i>	6345.13	N.A	N.A
<i>Net Profit for the period</i>	595.87	N.A	N.A
<i>Paid-up equity share capital</i>	1076.96	N.A	N.A
<i>Reserves excluding revaluation reserves</i>	3101.93	N.A	N.A

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|----|---|--|
| 7. | Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.) | |
| | <i>(i) at the end of 1st FY</i> | Not Ascertainable as the Company got Listed on July 02, 2024 |
| | <i>(ii) at the end of 2nd FY</i> | Not Applicable |
| | <i>(iii) at the end of 3rd FY</i> | Not Applicable |

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8. **Change, if any, in directors of issuer from the disclosures in the offer document**
- (i) at the end of 1st FY*
- (1) Resignation of Mr. Achal Kapoor as Non-Executive Independent Director of the company w.e.f. August 20, 2024.
- (2) Appointment of Mr. Tarun Gahlot as Non-executive Independent Director of the Company w.e.f August 22, 2024.
- (3) Appointment of Mr. Naveen Gupta as Non-Executive Director of the company w.e.f. January 29, 2025.
- (ii) at the end of 2nd FY*
- Not Applicable
- (iii) at the end of 3rd FY*
- Not Applicable
9. **Status of implementation of project/ commencement of commercial production (as submitted to stock exchange)**
- (i) as disclosed in the offer document*
- Rs. 450.00 Lakh
- (ii) Actual implementation*
- Rs. 254.01 Lakh (till 31 March 2025)
- (iii) Reasons for delay in implementation, if any*
- Not Available
10. **Status of utilization of issue proceeds (as submitted to stock exchange)**
- (i) as disclosed in the offer document*
- Rs. 2311.23 Lakh
- (ii) Actual utilization*
- Rs. 2115.24 Lakh (till 31 March 2025)
- (iii) Reasons for deviation, if any*
- Not Available
11. **Comments of monitoring agency, if applicable (See Regulation 262 of SEBI (ICDR) Regulations, 2018)**
- (i) Comments on use of funds*
- Not Applicable
- (ii) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document*
- Not Applicable
- (iii) Any other reservations expressed by the monitoring agency about the end use of funds*
- Not Applicable

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12. **Price- related data**

Issue price (Rs):

77 per equity share

Price parameters	At close of listing day	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue			As at the end of 2nd FY after the listing of the issue			As at the end of 3rd FY after the listing of the issue		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	93.35	75.80	80.00	85.00	109.00	62.2	NA	NA	NA	NA	NA	NA
<i>Index (of the Designated Stock Exchange):</i>	24,123.85	25,010.90	25,796.90	23519.35	26277.35	21964.6	NA	NA	NA	NA	NA	NA
<i>Sectoral Index (NSE SME IPO Index)</i>	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

13. ***Basis for Issue Price and Comparison with Peer Group*** (Source of accounting ratios of peer group may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	<i>As disclosed in the offer document</i>	<i>At the end of 1st FY</i>	<i>At the end of 2nd FY</i>	<i>At the end of 3rd FY</i>
EPS	Issuer (as on January 31, 2024)	4.70	6.10	NA	NA
	Peer Group*	NA	NA	NA	NA
P/E	Issuer (as on January 31, 2024)	2.12	13.93	NA	NA
	Peer Group*	NA	NA	NA	NA
RoNW	Issuer (as on January 31, 2024)	22.91%	14.25%	NA	NA
	Peer Group*	NA	NA	NA	NA
NAV per share based on balance sheet	Issuer (as on January 31, 2024)	20.52	38.80	NA	NA
	Peer Group*	NA	NA	NA	NA

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* There is no listed company which is specifically comparable to Akiko Global Services Limited.

14 Any other material information

- i. Akiko Global Services Limited has informed the Exchange regarding Resignation of Mr. Achal Kapoor as Non- Executive Independent Director of the company w.e.f. August 20, 2024.
- ii. Akiko Global Services Limited has informed the Exchange regarding appointment of Mr. Tarun Gahlot as Non-executive Independent Director of the Company w.e.f August 22, 2024.
- iii. Akiko Global Services Limited has informed the Exchange regarding Board meeting held on September 18, 2024 to Considered and approved the (Standalone) Audited Financial Results of the Company for the Half and Financial Year ended 31st March 2024.
- iv. On September 30, 2024, Akiko Global Services Limited has informed the Exchange regarding the Trading Window closure pursuant to SEBI (Prohibition of Insider Trading) Regulations, 2015
- v. On October 07, 2024, Akiko Global Services Limited has informed regarding Submission of the Compliance Report on Corporate Governance for the Q2 FY 2023-2024.
- vi. Akiko Global Services Limited has informed the Exchange regarding Appointment of Mr. Sachin as Company Secretary & Compliance Officer of the company w.e.f. December 20, 2024.
- vii. Akiko Global Services Limited has informed the Exchange regarding Appointment of Mr. Naveen Gupta as Non- Executive Director of the company w.e.f. January 29, 2025.

Note: For further updates and information, please refer stock exchange websites i.e. www.nseindia.com