

## TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER

### A. For Equity Issues

Name of the Issuer: **Ascom Leasing & Investments Limited\_SME IPO**

1.	Type of issue (IPO/ FPO)	SME IPO
2.	Issue size (Rs Lakh)	Rs. 6.324 Crore
3.	Grade of issue along with name of the rating agency	Not Applicable as IPO on SME Platform of BSE
4.	Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.	35.98 times
5.	QIB holding (as a % of total outstanding capital) as disclosed to stock exchange.	
	(i) allotment in the issue	Nil
	(ii) at the end of the 1st Quarter immediately after the listing of the issue	Nil
	(iii) at the end of 1st FY	Nil
	(iv) at the end of 2nd FY	Nil
	(v) at the end of 3rd FY	Nil

6. **Financials of the issuer (as per the annual consolidated financial results submitted to stock exchange)**

*(Rs. in Lakhs)*

Parameters	31 <sup>st</sup> March, 2020	31 <sup>st</sup> March, 2021	31 <sup>st</sup> March, 2022
<i>Income from operations</i>	1017.65	1069.60	1244.63
<i>Net Profit for the period</i>	460.06	478.89	487.30
<i>Paid-up equity share capital</i>	780.95	780.95	780.95
<i>Reserves excluding revaluation reserves</i>	1726.69	2205.59	2692.89

7. **Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)**

**(i) at the end of 1st FY**

Not Ascertainable as the Company got Listed on December 06, 2019

**(ii) at the end of 2nd FY**

Infrequently traded

**(iii) at the end of 3rd FY**

Infrequently traded

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8. **Change, if any, in directors of issuer from the disclosures in the offer document**  
*(i) at the end of 1st FY* No Change  
*(ii) at the end of 2nd FY* No Change  
*(iii) at the end of 3rd FY* No Change
9. **Status of implementation of project/ commencement of commercial production (as submitted to stock exchange) as disclosed in the offer document** Not Applicable  
**Actual implementation** Not Applicable  
**Reasons for delay in implementation, if any** Not Applicable
10. **Status of utilization of issue proceeds (as submitted to stock exchange)**  
*(i) as disclosed in the offer document* 632.40 Lakh  
*(ii) Actual utilization* 595.66 Lakh (excluding IPO expense)  
*(iii) Reasons for deviation, if any* Not Applicable
11. **Comments of monitoring agency, if applicable (See Regulation 262 of SEBI (ICDR) Regulations, 2018)**  
*(i) Comments on use of funds* Not Applicable  
*(ii) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document* Not Applicable  
*(iii) Any other reservations expressed by the monitoring agency about the end use of funds* Not Applicable
12. **Price- related data**  
*Issue price (Rs):* 30 per equity share

Price parameters	At close of listing day	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue			As at the end of 2nd FY after the listing of the issue			As at the end of 3rd FY after the listing of the issue		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
<i>Market Price</i>	30.25	31.50	30.00	12	105	12	30.7	33.95	9.69	29.2	29.2	29.2

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<i>Index (of the Designated Stock Exchange):</i>	11921.50	11993.05	10989.45	22110.45	12430.50	8036.95	14690.70	15431.75	8356.55	17464.75	18604.45	14382.30
<i>Sectoral Index (NSE SME IPO Index)</i>	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

13. **Basis for Issue Price and Comparison with Peer Group** (Source of accounting ratios of peer group may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated).

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
<b>EPS</b>	Issuer:	6.06	5.89	6.13	6.24
	Peer Group:				
	Bajaj Finserve Limited	19.30	19.3	41.9	11.2
	Kama Holdings Limited	80.83	62.57	108.27	162.63
	LKP Finance Limited	19.24	-18.05	48.32	26.09
	Edelweiss Financial Services Limited	1.10	0.93	8.05	10.44
<b>P/E</b>	Issuer:	4.95	5.26	6.52	5.61
	Peer Group:				
	Bajaj Finserve Limited	477.99	237.81	230.73	1522.51
	Kama Holdings Limited	90.95	63.19	55.99	74.27
	LKP Finance Limited	4.40	-3.11	1.55	3.59
	Edelweiss Financial Services Limited	117.36	41.02	7.88	5.62
<b>RoNW</b>	Issuer:	12.13	18.34	16.03	14.02
	Peer Group:				
	Bajaj Finserve Limited	Not available	9.71	18.86	4.70
	Kama Holdings Limited	Not available	6.99	12.10	18.19
	LKP Finance Limited	Not available	(15.50)	23.79	8.57
	Edelweiss Financial Services Limited	Not available	2.39	17.35	18.66

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<i>NAV per share based on balance sheet</i>	Issuer:	25.01	32.11	38.24	44.48
	Peer Group:				
	Bajaj Finserve Limited	19.30	198.62	222.16	238.84
	Kama Holdings Limited	55.34	894.91	894.28	894.01
	LKP Finance Limited	15.68	228.88	203.09	116.40
	Edelweiss Financial Services Limited	1.10	36.97	44.09	53.01

### 14. Any other material information

- i. Ascom Leasing & Investment Limited has informed the Exchange regarding appointment of M/s Pawan Mahur & Associates, Practicing Company Secretary as Secretarial Auditor of the Company for the Financial year 2019-20.
- ii. Ascom Leasing & Investments Limited has submitted to the Exchange dated July 29, 2020, the financial results for the period ended March 31, 2020.
- iii. Ascom Leasing & Investments Limited has informed the Exchange dated October 05, 2020 regarding 'Appointment of M/s KMPM & Co. as an Secretarial Auditor of Company for the FY 2020-21.
- iv. Ascom Leasing & Investments Limited has submitted to the Exchange dated November 12, 2020, the financial results for the period ended September 30, 2020.
- v. Ascom Leasing & Investments Limited has informed the Exchange dated April 19, 2021 regarding 'Annual Disclosure of Non-applicability of SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018, with regard to fundraising by issuance of debt securities by large entities.

**Note:** For further updates and information, please refer stock exchange websites i.e. [www.nseindia.com](http://www.nseindia.com)