

TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER

A. For Equity Issues

Name of the Issuer: Jeena Sikho Lifecare Limited

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| 1. | Type of issue (IPO/ FPO) | SME IPO |
| 2. | Issue size (Rs Lakh) | Rs. 5,550.00 Lakh |
| 3. | Grade of issue along with name of the rating agency | Not Applicable as IPO on SME Platform of NSE |
| 4. | Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged. | 2.24 times |
| 5. | QIB holding (as a % of total outstanding capital) as disclosed to stock exchange. | |
| | <i>(i) allotment in the issue</i> | Nil |
| | <i>(ii) at the end of the 1st Quarter immediately after the listing of the issue</i> | Nil |
| | <i>(iii) at the end of 1st FY</i> | Nil |
| | <i>(iv) at the end of 2nd FY</i> | Nil |
| | <i>(v) at the end of 3rd FY</i> | Nil |

6. **Financials of the issuer (as per the annual consolidated financial results submitted to stock exchange)**

(Rs. in Lakhs)

<i>Parameters</i>	<i>FY23</i>	<i>FY24</i>	<i>FY25</i>
<i>Income from operations</i>	20,389.63	32,440.89	46,907.19
<i>Net Profit for the period</i>	3,374.44	6,920.63	9,072.89
<i>Paid-up equity share capital</i>	1,381.12	2,486.10	2,486.10
<i>Reserves excluding revaluation reserves</i>	11,198.84	16,738.78	24815.52

7. **Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)**
- | | |
|-----------------------------------|---|
| <i>(i) at the end of 1st FY</i> | Not Ascertainable as the Company got Listed on April 19, 2022 |
| <i>(ii) at the end of 2nd FY</i> | Frequently traded |
| <i>(iii) at the end of 3rd FY</i> | Frequently traded |

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8. **Change, if any, in directors of issuer from the disclosures in the offer document**
- (i) *at the end of 1st FY* No Change
- (ii) *at the end of 2nd FY* Mr. Suraj Prakash Choudhary resigned from the post of directorship (Independent) w.e.f. February 15, 2024 and Mr. Chandan Kumar Kaushal appointed as Independent Director w.e.f. April 29, 2024.
- (iii) *at the end of 3rd FY* No Change till March 31, 2025.
9. **Status of implementation of project/ commencement of commercial production (as submitted to stock exchange) as disclosed in the offer document** Not Applicable
- Actual implementation* Not Applicable
- Reasons for delay in implementation, if any* Not Applicable
10. **Status of utilization of issue proceeds (as submitted to stock exchange)**
- (i) *as disclosed in the offer document* 5,550 Lakh
- (ii) *Actual utilization* 5,550 Lakh
- (iii) *Reasons for deviation, if any* To Purchase Land for setting up/building hospitals/Clinics
11. **Comments of monitoring agency, if applicable (See Regulation 262 of SEBI (ICDR) Regulations, 2018)**
- (i) *Comments on use of funds* Not Applicable
- (ii) *Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document* Not Applicable
- (iii) *Any other reservations expressed by the monitoring agency about the end use of funds* Not Applicable
12. **Price- related data**
- Issue price (Rs):* 150 per equity share

Price parameters	At close of listing day	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue			As at the end of 2nd FY after the listing of the issue			As at the end of 3rd FY after the listing of the issue		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
<i>Market Price</i>	173.35	150.25	152.40	289.70	194	127	841.65	1500	297	2182.70	2,498.60	870

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<i>Index (of the Designated Stock Exchange):</i>	16958.65	15809.40	16340.55	17359.75	18887.60	15382.50	22326.90	22526.60	17312.80	23519.35	26277.35	21281.45
<i>Sectoral Index (NSE SME IPO Index)</i>	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

13. **Basis for Issue Price and Comparison with Peer Group** (Source of accounting ratios of peer group may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS	Issuer	10.04	13.69	27.84	36.50
	Peer Group				
	Kerala Ayurveda Ltd	-4.38	3.09	(0.28)	(114.52)
P/E	Issuer	14.93	11.67	30.23	59.8
	Peer Group				
	Kerala Ayurveda Ltd	-11.72	26.98	(933.03)	(3.06)
RONW	Issuer	42.19	26.82	36.00	33.23
	Peer Group				
	Kerala Ayurveda Ltd	-49.30	19.89	(0.63)	54.84
NAV per share based on balance sheet	Issuer	23.81	91.08	77.33	109.82
	Peer Group				
	Kerala Ayurveda Ltd	9.51	13.76	35.21	20.88

14. **Any other material information**

- i. Jeena Sikho Lifecare Limited has informed the Exchange about Board Meeting to be held on 29-May-2023 to inter-alia consider and approve the Audited Financial results of the Company for the Yearly ended March 2023 on May 22, 2023
- ii. Jeena Sikho Lifecare Limited has informed the Exchange regarding Notice of Postal Ballot for shifting of registered office on February 20, 2023.
- iii. Jeena Sikho Lifecare Limited has informed the Exchange about Scheme of Arrangement on March 22, 2023.
- iv. Jeena Sikho Lifecare Limited has informed the Exchange about statement of deviation(s) or variation(s) under Reg. 32 on November 10, 2023.
- v. Jeena Sikho Lifecare Limited has informed the Exchange that the Board of Directors of the Company has approved the allotment of 1,10,48,954 (One Crore Ten Lakhs Forty-Eight Thousand Nine Hundred and Fifty-Four only) fully paid-up Bonus Equity Shares of Rs. 10/- each on November 04, 2023.
- vi. Jeena Sikho Lifecare Limited has informed the Exchange regarding e split/ sub-division of every 1 equity share of the Company of the face value of Rs. 10/- each into 5 equity shares of the face value of Rs. 2/- each, with effect from June 12, 2025, the amount of final dividend shall now be Rs. 1.10/- per equity share of face value of Rs. 2/- each.

Note: For further updates and information, please refer stock exchange websites i.e. www.nseindia.com