

## TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER

**A. For Equity Issues**

**Name of the Issuer: Medistep Healthcare Limited**

- |    |   |  |
|----|---|--|
| 1. | <b>Type of issue (IPO/ FPO)</b>   | SME IPO                                      |
| 2. | <b>Issue size (Rs. Lakh)</b>  | Rs. 1609.92 Lakhs                            |
| 3. | <b>Grade of issue along with name of the rating agency</b>  | Not Applicable as IPO on SME Platform of NSE |
| 4. | <b>Subscription level (number of times)</b>   | 355.26 Times                                 |
| 5. | <b>QIB holding (as a % of total outstanding capital) as disclosed to stock exchange.</b>          |  |
|    | <i>(i) allotment in the issue</i>   | NA   |
|    | <i>(ii) at the end of the 1st Quarter immediately after the listing of the issue</i>              | NA   |
|    | <i>(iii) at the end of 1st FY</i>   | NA   |
|    | <i>(iv) at the end of 2nd FY</i>  | NA   |
|    | <i>(v) at the end of 3rd FY</i>   | NA   |
| 6. | <b>Financials of the issuer (as per the annual financial results submitted to stock exchange)</b> |  |

*(Rs. in Lakhs)*

<i>Parameters</i>	<i>March 31, 2026</i>	<i>FY 27</i>	<i>FY 28</i>
<i>Income from operations</i>	Will be updated at the end of 1 <sup>st</sup> FY	Will be updated at the end of 2 <sup>nd</sup> FY	Will be updated at the end of 3 <sup>rd</sup> FY
<i>Net Profit for the period</i>			
<i>Paid-up equity share capital</i>			
<i>Reserves excluding revaluation reserves</i>			

- |    |   |   |
|----|---|---|
| 7. | <b>Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)</b> |   |
|    | <i>(i) at the end of 1st FY</i>   | Not Ascertainable as the Company got Listed on August 18 <sup>th</sup> 2025 |
|    | <i>(ii) at the end of 2nd FY</i>  | Not Applicable  |
|    | <i>(iii) at the end of 3rd FY</i>   | Not Applicable  |



**TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER**

<i>Index (of the Designated Stock Exchange):</i>	24,876.95	-	-	-	-	-	-	-	-	-	-	-
<i>Sectoral Index (NSE SME IPO Index)</i>	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

13. ***Basis for Issue Price and Comparison with Peer Group*** (Source of accounting ratios of peer group may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

<b>Accounting ratio</b>	<b>Name of company</b>	<b><i>As disclosed in the offer document</i></b>	<b><i>At the end of 1st FY</i></b>	<b><i>At the end of 2nd FY</i></b>	<b><i>At the end of 3rd FY</i></b>
<b><i>EPS</i></b>	Issuer	4.01	NA	NA	NA
	<b>Peer Group:</b>				
	Achyut Healthcare Limited	0.02	NA	NA	NA
	Fabino Enterprises Limited	0.63	NA	NA	NA
<b><i>P/E</i></b>	Issuer	10.72	NA	NA	NA
	<b>Peer Group:</b>				
	Achyut Healthcare Limited	209	NA	NA	NA
	Fabino Enterprises Limited	41.27	NA	NA	NA
<b><i>Return on Networth%</i></b>	Issuer	29.06%	NA	NA	NA
	<b>Peer Group:</b>				
	Achyut Healthcare Limited	1.77%	NA	NA	NA
	Fabino Enterprises Limited	3.12%	NA	NA	NA
<b><i>NAV per share based on balance sheet</i></b>	Issuer	16.28	NA	NA	NA
	<b>Peer Group:</b>				
	Achyut Healthcare Limited	1.33	NA	NA	NA
	Fabino Enterprises Limited	20.42	NA	NA	NA

## **TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER**

### **14 Any other material information**

Not Ascertainable as the Company got Listed on August 18, 2025

**Note: For further updates and information, please refer stock exchange websites i.e. [www.nseindia.com](http://www.nseindia.com)**